

# LONG TERM INVESTMENT STRATEGIES

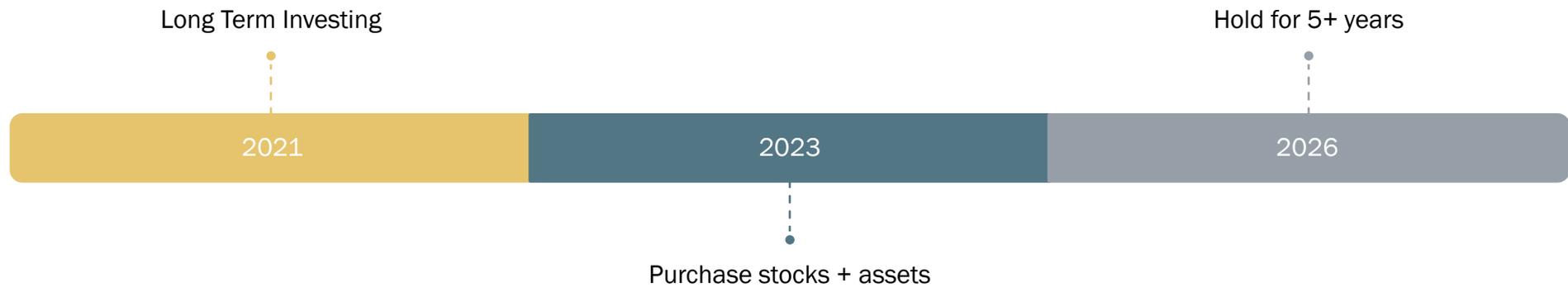
WEALTH CONSORTIA, LLC

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# LONG TERM INVESTING





## WHAT IS THE BEST APPROACH?

The best and most secure way to build your wealth is incrementally, and over many years.

Slow and steady wins the race.



## PERSONAL CONSIDERATIONS: NO TWO ARE THE SAME

- First, what are your financial goals?
- Are you looking to secure your financial future, or are you looking for a quick way to make some cash? If you have long-term financial goals such as saving for retirement or paying for your child's education, then long-term investing aligns well with your goals.
- What is your time horizon and risk tolerance?
- How much do you want to earn, and in how much time?



# SPECIFIC STRATEGIES

- Balance your finances
- Know your investments
- Invest early
- Manage your cash and separate your cash from investments
- Make stock investing essential
- Diversify
- Make small adjustments; don't be impulsive



## **LONG TERM INVESTMENT SECTORS TO CONSIDER**

- ❖ Real Estate
- ❖ Bond Funds
- ❖ Stock Funds
- ❖ Growth Stocks
- ❖ Dividend Stocks
- ❖ Small-Cap Stocks
- ❖ Robo-Advisor Stocks
- ❖ IRA CD
- ❖ Treasury Securities
- ❖ Gold

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**Bloomberg Businessweek** **How to**

April 12, 2021

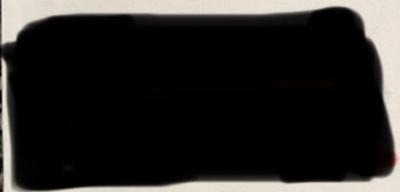
**LOSE**

**\$20 billion\***

SWAPS!  
LEVERAGE! GOD!  
AND MORE!

**in**  
**2 days**

\*GIVE OR TAKE



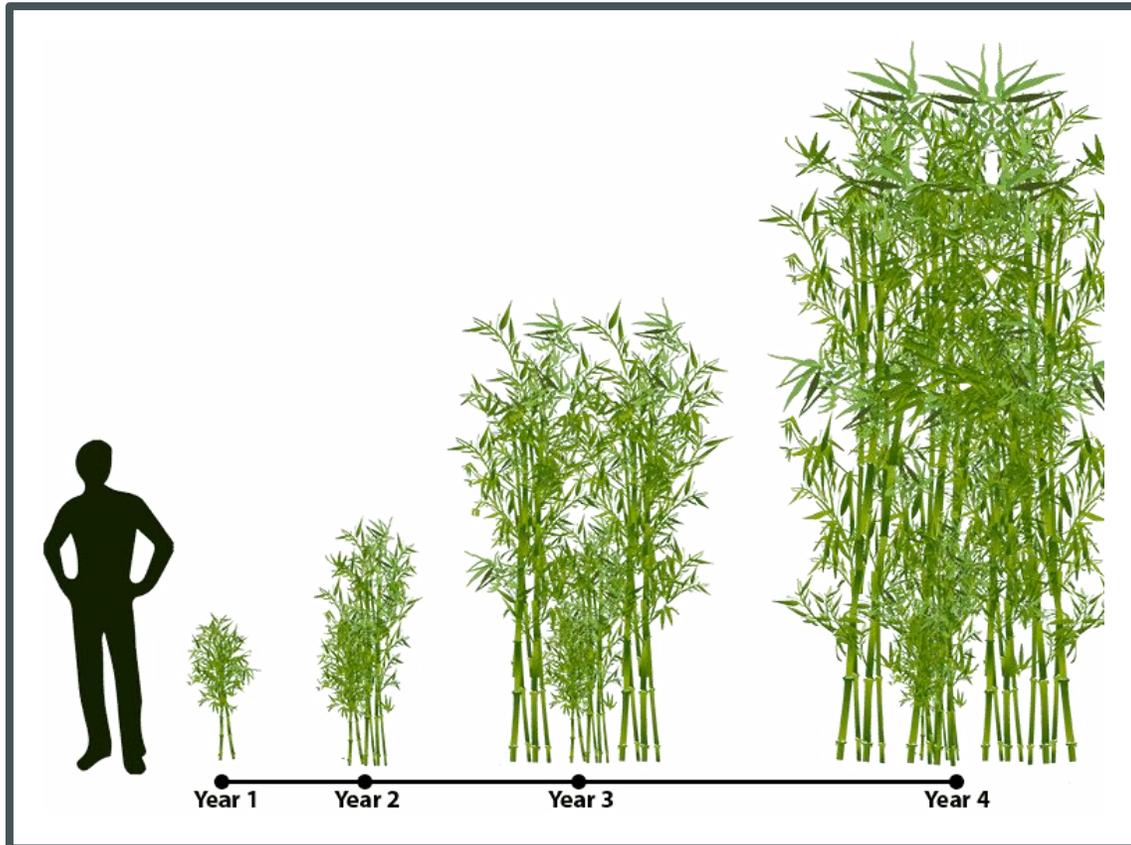
Few people had ever heard of Bill Hwang. Then a wild bet blew up his fortune 24



**BILL HWANG:  
RISK IS REAL  
AND LOSS IS  
INEVITABLE.**

DON'T BE SEDUCED BY  
POTENTIAL GAINS BUT  
BROKEN BY LOSSES.

# PATIENCE FOR PROGRESS



- While most trees grow steadily over a period of years, the Chinese bamboo tree doesn't break through the ground for the first four years. Then, in the fifth year, an amazing thing happens – the tree begins to grow at an astonishing rate. In fact, in a period of just five weeks, a Chinese bamboo tree can grow to a height of 90 feet.



# THANK YOU

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